



**Courses, presentations and webinars
offered by Utility Financial Solutions**

Intermediate Cost of Service & Retail Rate Design

1.5 days

In this course participants will be requested to complete a cost of service study using information and cost of service model provided in the class. Course instruction will guide each participant through the detailed steps that involve the development and application of cost allocation factors to the information to arrive at the cost to serve each sample class. This is a practical hands on course and will provide participants an actual working knowledge of how a cost of service study is completed. Participants are encouraged to bring a laptop computer.

Course Highlights

- Learn information needs for a cost of service study and how to verify the integrity of the information provided
- Learn how the study is completed using both cash basis and utility basis methodologies
- Identify techniques to obtain, develop and apply load research data
- Discuss methods to allocate distribution and power supply costs to each customer class
- Learn how each cost allocation factor should be applied in the study
- Discuss bundled and unbundled costs
- Learn how to determine each classes facility (monthly customer) charge
- Identify the demand charge and energy charge for each customer class
- Learn how to assess the results of the cost of service study and its application to the rate design process

Who Should Attend

This is a mid level course for utility staff and policymakers desiring to learn how the cost of service process is completed and applied by utilities. It is designed for those who wish to learn how to apply the basic concepts and methodologies for traditional cost of service allocations and retail rate design.